

RINEHART WEALTH MANAGEMENT PRIVACY DISCLOSURE STATEMENT

Rinehart Wealth Management maintains strict confidentiality policies and has in place procedural, electronic and physical safeguards to protect your personal, private information.

We collect certain information about you and your financial situation, including names, addresses, social security numbers, assets, income, cash flow and investment objectives. In the course of our service to you, we also track transactions, cost basis, use of accounts and products. We share client information that is necessary to effect, administer, document or enforce a transaction as you have directed or have authorized us to do so. We do not disclose any information with any person or firm for marketing purposes or any other outside reasons.

This disclosure is made pursuant to the Gramm-Leach-Bliley Act and Regulation S-P (Privacy of Consumer Financial Information), as issued by the Securities and Exchange Commission. It is important to note that any broker/custodial relationship has its own privacy policies and privacy disclosures.

If you have any questions, please contact us via phone, fax, e-mail or mail as listed below.

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