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## FOR IMMEDIATE RELEASE

### Rinehart Wealth Management announces Advisory Board members

CHARLOTTE, N.C. – (October 30, 2013) As Rinehart Wealth Management moves into the future, this premiere wealth management boutique has sought the input of two experienced Charlotte-based financial executives for its newly formed Advisory Board.

G. Kennedy (Ken) Thompson and Charles Conner, Jr. take their positions on the five-member board alongside Rinehart President and Chief Investment Officer (CIO) Daniele M. Donahoe and founder and CEO Mary Rinehart, who announced the strategic new addition. RWM is currently vetting additional Charlotte-area financial professionals for a fifth board member.

“Ken and Charles are proven visionaries in the financial world,” said Rinehart. “Their vast knowledge and expertise, as well as their admirable community involvement, will be nothing short of beneficial to Rinehart’s future and our clients.”

Serving as a point of guidance for RWM, the Advisory Board will help direct the firm on future growth and development goals, including strategic planning and process improvement.

Added Rinehart, “Both of these key advisors bring a wealth of industry knowledge that will guide our decision-making process toward successful future growth. From details on legislation to industry technological advancements, these individuals will be an immense asset to our firm.”

Ken Thompson is a Principal at New York-based Aquiline Capital Partners, LLC, joining the financial services private equity firm in 2009. He was the former President and CEO of Wachovia Corporation from 2000 to 2008. Currently, he serves on the boards of the PGA Tour, Bank of North Carolina and Carolinas Healthcare System, to name a few of his community commitments. Thompson is also a Trustee of The Morehead-Cain Foundation.

Joining Thompson is Charles Conner, Jr., one of three co-founders of Bowles Hollowell Conner LLC, an investment banking firm known for its work with middle market companies. Although Conner retired following the company’s \$140 million acquisition by First Union, Inc. – First Union eventually rolled up into what is today Wells Fargo – he remained active on the board of Edgeview Partners LLC, an off-shoot of BHC, until 2008. He is also a founder and former President of the Association for Corporate Growth (ACG), Carolinas Chapter.

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### **About Rinehart Wealth Management**

Rinehart Wealth Management is an experienced boutique investment firm providing expert wealth management solutions that are as unique and individual as its clients. Since 1985, Rinehart's clients have come to know and depend on the firm's trusted financial advice, proprietary investment strategies, comprehensive solutions and team approach. Rinehart's expert team of financial advisors utilizes holistic, innovative strategies and tools tailored to each client's needs, including the firm's exclusive LIFETIME Portfolio Builder™. For more information on Rinehart Wealth Management, visit [www.rinehartwealthmanagement.com](http://www.rinehartwealthmanagement.com).