Rinehart Wealth Management
Greater Trust

FOR IMMEDIATE RELEASE

Rinehart Wealth Management adds new Financial Advisor to the team

CHARLOTTE, N.C. – (8/5/2013) Charlotte-resident Sandy Carlson has joined the Rinehart Wealth Management team as Financial Advisor, announced President and Chief Investment Officer Daniele Donahoe.

As a Certified Financial Planner and Certified Public Accountant, Carlson comes to Rinehart with more than 18 years of wealth management experience, including income taxation, retirement planning, insurance, trust and banking.

Carlson moves to her position with Rinehart from Charlotte-based Eastover Investment Advisors, LLC, where she served as Director of Wealth Management. During that tenure, she also instructed Certified Financial Planner Program – Taxation courses at Queens University in Charlotte. In addition to her CFP and CPA, Carlson holds her Series 65 license and is a Registered Investment Advisor Representative. She also holds the Qualified 401(k) Administrator (QKA) designation by the American Society of Pension Professionals & Actuaries.

"We are elated to welcome Sandy into the Rinehart family," said Donahoe. "Her versatile background and credentials, as well as her creative, integrated work toward wealth-management solutions, will be an immense asset to our clients."

Carlson resides in Charlotte and serves on the Board of Directors of the Financial Planning Association of Charlotte in addition to multiple association memberships. In her community, she is a Sustainer Member of The Junior League of Charlotte and a member of St. John's Episcopal Church in Charlotte, where she serves as Altar Guild Chair and a member of the Endowment Board.

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About Rinehart Wealth Management

Rinehart Wealth Management is an experienced boutique firm providing expert wealth management solutions that are as unique and individual as its clients. Since 1985, Rinehart's clients have come to know and depend on the firm's trusted financial advice, proprietary investment strategies, comprehensive solutions and team approach. Rinehart's expert team of financial advisors utilizes holistic, innovative strategies and tools catered toward each client's needs, including the firm's exclusive LIFETIME Portfolio Builder™. For more information on Rinehart Wealth Management, visit www.rinehartwealthmanagement.com.